SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL								
OMB Number:	3235-0287							
Estimated average burden								
hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Х

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				2. Issuer Name and Ticker or Trading Symbol <u>Nautilus Biotechnology, Inc.</u> [NAUT]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title v Other (specify							
(Last) (First) (Middle) 51 ASTOR PLACE, 10TH FLOOR					3. Date of Earliest Transaction (Month/Day/Year) 05/24/2021								below) Former Director						
(Street)					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)						
NEW Y	ORK NY	Y 1	0003		ľ									Form filed by One Reporting Person					
(City)	(St	ate) (2	Zip)										X Person						
		Table	I - Non-Deriva	tive \$	Secu	rities	6 Ac	quire	d, D	isposed of	, or E	Benefi	icial	ly Own	ed				
1. Title of Security (Instr. 3) Date (Month/Day/Ye				rear)	Execution Da		Code				Acquired (A) or (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amount	(A) or (D)	Price	e	Transaction(s) (Instr. 3 and 4)					
Common	Stock		05/24/20	21	1			Р		7,063	A	\$10	0.05	5 497,038		D			
Common	Stock		06/09/20	21	.1			Р		5,500,000	A	\$	10	5,997,038		I		See Footnote ⁽¹⁾	
Common Stock 06/09/202			21	21			J		2,914,113	A	(2)	8,911,15		I		See Footnote ⁽¹⁾		
		Tal	ble II - Derivati (e.g., pu							posed of, convertib				v Owned	b				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code 8)		of Deriv Secu Acqu (A) o Disp of (D	r osed) r. 3, 4	Expiration Date (Month/Day/Year) s			7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		8. Price of Derivative Security (Instr. 5) tr.		9. Numbu derivativ Securitie Beneficia Owned Followin Reported Transact (Instr. 4)	ve Owners es Form: ally Direct (or Indir ng (I) (Inst d tion(s)		Beneficial Ownership ct (Instr. 4)	
				Code	v	(A)	(D)	Date Exer	cisabl	Expiration Date	Title	Amour or Numbe of Shares	er						
		Reporting Person*								,							,		
PERCE	EPTIVE A	ADVISORS L	. <u>LC</u>		_														
(Last) (First) (Middle) 51 ASTOR PLACE, 10TH FLOOR																			
(Street) NEW YORK NY 10003				-															
(City) (State) (Zip)				-															
1. Name and Address of Reporting Person* <u>PERCEPTIVE LIFE SCIENCES MASTER</u> <u>FUND LTD</u>																			
(Last) (First) (Middle) 51 ASTOR PLACE, 10TH FLOOR																			
(Street) NEW YO	ORK	NY	10003																
(City)		(State)	(Zip)																
1. Name and Address of Reporting Person [*] EDELMAN JOSEPH																			

(Last)	(First)	(Middle)				
51 ASTOR PLA						
(Street) NEW YORK	NY	10003				
(City)	(State)	(Zip)				

Explanation of Responses:

1. The securities are directly held by Perceptive Life Sciences Master Fund Ltd. (the "Master Fund"). Perceptive Advisors LLC (the "Advisor") serves as the investment manager of Master Fund. Joseph Edelman is the managing member of the Advisor. Each of Mr. Edelman and the Advisor disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934, beneficial ownership of such securities, except to the extent of his/its indirect pecuniary interest therein, and this report shall not be deemed an admission that either Mr. Edelman or the Advisor is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.

2. Acquired pursuant to the business combination by and among ARYA Sciences Acquisition Corp III, Mako Merger Sub, Inc. and Nautilus Biotechnology, Inc. ("Old Nautilus") in exchange for shares of Old Nautilus previously held by the Master Fund.

/s/ Joseph Edelman - for Perceptive Life Sciences Master Fund Ltd., By: Perceptive Advisors LLC, its 06/11/2021 investment manager, By: Joseph Edelman, its managing member /s/ Joseph Edelman - for Perceptive Advisors LLC <u>By:</u> 06/11/2021 Joseph Edelman, its managing member /s/ Joseph Edelman 06/11/2021 ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.